

07/11

Trust form

Complete and attach this form to your application if you get, or are entitled to or able to receive, any money or benefits from a trust.

Trust information	1. Name of applicant/aided person
Please PRINT clearly	
	2. Mailing address
	Postcode:
	3. Name of trust
	4. Does the trust owe money to the applicant/aided person?
	No Yes -> Amount owed \$
	5. Is there a gifting programme?
	No Yes
	and Forgiveness of Debt
	6. Is the applicant/aided person living in the trust property?
	No Yes Attach copies of the tenancy agreement
	OR if no agreement,
	Describe the financial basis of that arrangement below
Documents	Please also attach the following documents
	Copy of original trust deed
	Copies of any deeds recording changes of trustee or beneficiaries
	Copies of the last two years' financial accounts for the trust,
	OR if there are no accounts,
	Copies of the trust resolution recording the purchase by the trust of the relevant property
	AND
	Opening resolution for the trust
Signature	
	Your name
	Your signature Date
	Circuit day month year
	Signed by
	Aided person or applicant for legal aid
	Provider of behalf of the aided person or applicant for legal aid